

# Westerville Surgical Associates

Dr. Grischow  Dr. Brown  Dr. Davanzo   
Dr. Murphy  Dr. Giammar

Please mark the box next to your doctor Appointment: \_\_\_\_\_

## PATIENT INFORMATION SHEET

### PATIENT INFORMATION (Please Print and Complete Fully)

Legal Name: \_\_\_\_\_  
(Last) (First) (Middle Initial) (Maiden)

Address: \_\_\_\_\_  
(Street Address) (City) (State) (Zip)

SS#: \_\_\_\_\_ Birth date: \_\_\_\_\_ Age: \_\_\_\_\_

Gender: Male Female Marital Status: Single Married Widowed Divorced Separated

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

★ Pharmacy Name: \_\_\_\_\_ Phone: \_\_\_\_\_

★ Primary Care/Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
(FIRST AND LAST NAME)

★ Referring Physician (if different): \_\_\_\_\_ Phone: \_\_\_\_\_  
(FIRST AND LAST NAME)

### INSURANCE INFORMATION

**\*\*It is the patient's responsibility to determine network coverage/benefits at the time of service\*\***

Do you have insurance? Yes No

PRIMARY INSURANCE: \_\_\_\_\_

SECONDARY INSURANCE: \_\_\_\_\_

### TRICARE INSURANCE MEMBERS ONLY

Sponsor Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

# Westerville Surgical Associates

## RELEVANT MEDICAL HISTORY

Have you had any of the following imaging in the past year? (check all that apply)

	<u>Body Part</u> <i>(example: neck, abdomen)</i>	<u>Facility</u> <i>(example: COPC, St. Ann's, etc.)</i>
<input type="checkbox"/> MRI	_____	_____
<input type="checkbox"/> CT/CAT Scan	_____	_____
<input type="checkbox"/> X-Ray	_____	_____
<input type="checkbox"/> Ultrasound	_____	_____
<input type="checkbox"/> EKG/ECG	_____	_____
<input type="checkbox"/> HIDA Scan	_____	_____
<input type="checkbox"/> Mammogram	_____	_____
<input type="checkbox"/> Other: _____	_____	_____

When was the last time you had **bloodwork**: \_\_\_\_\_ Where: \_\_\_\_\_

Have you ever had a **blood transfusion**?    Yes    No    When: \_\_\_\_\_

Have you had any of the following procedures **in the past 5 years**? (please check all that apply)

<input type="checkbox"/> EGD	Doctor: _____	Facility: _____
<input type="checkbox"/> Upper GI	Doctor: _____	Facility: _____
<input type="checkbox"/> Colonoscopy	Doctor: _____	Facility: _____

Have you ever had a **hernia repair surgery** before?

Yes    No    If yes, which hospital? \_\_\_\_\_ Year: \_\_\_\_\_  
Surgeon's Name: \_\_\_\_\_

Have you been to the **Emergency Room** in the **past year**?

Yes    No    If yes, where? \_\_\_\_\_  
Reason: \_\_\_\_\_

# *Westerville Surgical Associates*

## **Patient Acknowledgement of Receipt of the Notice of Privacy Practices, Medical Records Release, Approval of Contact and Financial Responsibility**

I, the undersigned, authorize the release of medical information to my primary care or referring physician and to consultants if necessary, including work release forms. By listing authorized parties and signing this form, I am acknowledging receipt of the Notice of Privacy Practices of Westerville Surgical Associates. Any additional persons/groups not listed in those which you wish to receive medical information, will require additional authorization by the patient. I may revoke this authorization in writing at any time, except for information, which has already been released in accordance with this authorization prior to my revocation. Westerville Surgical Associates reserves the right to change the privacy practices that are described in the Notice of Privacy Practices and I may contact the office to obtain a revised Notice of Privacy Practices.

**\*Please indicate ALL PERSONS/GROUPS YOU WISH TO RELEASE your records to:**

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I authorize my healthcare provider and/or any entity authorized by my healthcare provider, including those using automated dialing systems, automated messages, email, text messaging and/or other electronic communication to contact me or any contacts provided by me, insurance, or other healthcare providers, for any reason by using any telephone number, email address and/or mailing address associated with my account.

I, the undersigned, certify that I (or my dependent) have health insurance or Medicare/Medicaid and assign directly to Westerville Surgical Associates all of these benefits, if any, otherwise payable to me for services rendered. I understand that it is my responsibility to ensure that I have insurance coverage with my provider and that I am financially responsible for all in or out-of-network services provided by Westerville Surgical Associates. I am responsible for providing accurate and up-to-date insurance and identifying information. I understand that I am financially responsible for any deductibles, coinsurance, co-pays, non-covered services, and anything considered "not medically necessary" by my insurance company, or charges that are not paid by my specific insurance company. I understand that if I do not have health insurance I am financially responsible for any and all charges for services rendered by Westerville Surgical Associates. If I am unable to provide proper identification or cannot present a physical insurance card and proof of insurance at the time of service, I will be treated as if I do not have health insurance and am financially responsible for any and all charges for services rendered by Westerville Surgical Associates. I understand that all copays and fees are due at the time of service. I certify that the information provided by me for payment and services is correct. I authorize Westerville Surgical Associates to release any necessary information needed to determine liability for payment and to obtain reimbursement on any claim.

I acknowledge that upon signing, I have been made aware of Westerville Surgical Associates' cancellation policy. Under this policy, after two instances of canceling less than 48 hours prior, or not arriving to my office visit I will be charged \$25. I also acknowledge that I will be charged \$150 for canceling less than 48 hours prior or not arriving to any anesthetic procedure. These charges must be paid in full before I am able to reschedule an appointment or anesthetic procedure.



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SIGNATURE OF PATIENT OR RESPONSIBLE PARTY

DATE

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PRINTED NAME

DATE OF BIRTH

# Westerville Surgical Associates Patient Health History

Patient Name \_\_\_\_\_

Today's Date \_\_\_\_\_

Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Date of last physical examination \_\_\_\_\_

What is your reason for today's visit? \_\_\_\_\_  Urgent? Explain \_\_\_\_\_

**SYMPTOMS** Check (✓) symptoms you currently have or have had in the past year.

**CONSTITUTION**

- Activity change
- Chills
- Fatigue
- Fever
- Poor appetite
  - Excessive hunger
  - Excessive thirst
- Sweats
- Unexpected weight change
- None

**HEAD, EARS, NOSE & THROAT**

- Bleeding gums
- Hoarseness
- Nosebleeds
- Trouble swallowing
- None

**RESPIRATORY**

- Apnea
- Chest tightness
- Persistent cough
- Shortness of breath
- None

**GASTROINTESTINAL**

- Abdominal pain
- Bloating
- Blood in stool
- Constipation
- Diarrhea
- Gas
- Indigestion
- Nausea
- Rectal bleeding
- Rectal pain
- Vomiting
- None

**GENITOURINARY**

- Difficulty urinating
- Flank pain
- Frequency
- Genital sore
- Hematuria
- Painful urination
- Urgency
- None

**EYES**

- Blurred vision
- Yellowing of eyes
- None

**MUSCULAR**

- Back pain
  - Muscle pain
  - None
- SKIN**
- Pallor
  - Rash
  - Wound
  - Yellowing of skin
  - None

**CARDIOVASCULAR**

- Chest pain
- High blood pressure
- Irregular heart beat
- Low blood pressure
- Poor circulation
- Rapid heart beat
- Swelling of ankles
- Varicose veins
- None

**HEMATOLOGIC**

- Bruises/bleeds easily
- Swollen lymph nodes
- None

**PSYCHIATRIC**

- Agitation
- Behavior problem
- Confusion
- Nervous/anxious
- Sleep disturbance
- Suicidal ideas / attempts
- None

**MEN only**

- Breast lump
- Penis discharge
- Penile pain
- Testicular pain
- Testicular mass
- None

**WOMEN only**

- Breast lump
- Nipple discharge
- Date of last mammogram \_\_\_\_\_
- Family history of breast cancer
- Age \_\_\_\_\_
- Relation \_\_\_\_\_
- None

**CONDITIONS** Check (✓) conditions you have or have had in the past.

- |   |   |   |  |
|---|---|---|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> AIDS</li> <li><input type="checkbox"/> Alcoholism</li> <li><input type="checkbox"/> Anemia</li> <li><input type="checkbox"/> Anxiety</li> <li><input type="checkbox"/> Asthma</li> <li><input type="checkbox"/> Bipolar</li> <li><input type="checkbox"/> Bleeding disorder / clot</li> <li><input type="checkbox"/> Cancer (type _____)</li> <li><input type="checkbox"/> Other _____</li> <li><input type="checkbox"/> Other _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Cirrhosis</li> <li><input type="checkbox"/> Connective tissue disease<br/>Type _____</li> <li><input type="checkbox"/> Depression</li> <li><input type="checkbox"/> Diabetes (type _____)</li> <li><input type="checkbox"/> Drug abuse</li> <li><input type="checkbox"/> Emphysema (COPD)</li> <li><input type="checkbox"/> Epilepsy</li> <li><input type="checkbox"/> Other _____</li> <li><input type="checkbox"/> Other _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Heart disease</li> <li><input type="checkbox"/> Hepatitis</li> <li><input type="checkbox"/> Hernia</li> <li><input type="checkbox"/> High blood pressure</li> <li><input type="checkbox"/> High cholesterol</li> <li><input type="checkbox"/> History of wound</li> <li><input type="checkbox"/> HIV positive</li> <li><input type="checkbox"/> Hypothyroidism/thyroid disease</li> <li><input type="checkbox"/> Other _____</li> <li><input type="checkbox"/> Other _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Infection</li> <li><input type="checkbox"/> Kidney disease</li> <li><input type="checkbox"/> Pace maker</li> <li><input type="checkbox"/> Schizophrenia</li> <li><input type="checkbox"/> Sleep apnea</li> <li><input type="checkbox"/> STD</li> <li><input type="checkbox"/> Stroke</li> <li><input type="checkbox"/> Ulcer</li> <li><input type="checkbox"/> Unhealed sores</li> <li><input type="checkbox"/> Other _____</li> </ul> |
|---|---|---|--|

**RECENT HOSPITALIZATIONS / SURGERIES**

YEAR	HOSPITAL	REASON / SURGERY TYPE / OUTCOME
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Westerville Surgical Associates  
**Patient Health History**  
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Patient Name \_\_\_\_\_

Today's Date \_\_\_\_\_

**ALLERGIES** To medications, etc.

**ALLERGY**

**ALLERGIC REACTION**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**MEDICATIONS** List current medications

**MEDICATION NAME**

**DOSE**

**TIMES PER DAY**

**MEDICATION NAME**

**DOSE**

**TIMES PER DAY**

1 \_\_\_\_\_  
 2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_  
 5 \_\_\_\_\_

\_\_\_\_\_  
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Pharmacy Name \_\_\_\_\_

Phone \_\_\_\_\_

**FAMILY HISTORY** Check (✓) if your blood relatives had any of the following:

**RELATIONSHIP TO YOU**

**DISEASE**

**RELATIONSHIP TO YOU**

- Asthma, Hay Fever \_\_\_\_\_
- Bleeding / clotting disorder \_\_\_\_\_
- Cancer \_\_\_\_\_
- Chemical Dependency \_\_\_\_\_
- Diabetes \_\_\_\_\_
- Heart Disease, Strokes \_\_\_\_\_

- High Blood Pressure \_\_\_\_\_
- Kidney Disease \_\_\_\_\_
- Other \_\_\_\_\_
- Other \_\_\_\_\_
- Other \_\_\_\_\_
- Other \_\_\_\_\_

**SOCIAL HISTORY** Check (✓) what applies to you.

Smoke cigarettes?  N  Y **Current:** Packs/Day \_\_\_\_\_ # of Years \_\_\_\_\_

**Past:** Quit Date: \_\_\_\_\_ Packs/Day \_\_\_\_\_ # of Years \_\_\_\_\_

Other Tobacco: Check (✓) all that apply  Pipe  Cigar  Snuff  Chew

Alcohol Use: Do you drink alcohol?  N  Y  Beer  Wine  Liquor # of Drinks/Week \_\_\_\_\_

Drug Use: Do you use marijuana or other recreational drugs?  N  Y

Have you ever used needles to inject drugs?  N  Y

Marital Status:  Single  Partner  Married  Divorced  Widowed  Other \_\_\_\_\_

Employment Status:  Employed F/T  Employed P/T  Retired  LOA  Disabled  Unemployed

Educational History: Years of education or Highest Degree: \_\_\_\_\_

**SIGNATURE & ACKNOWLEDGEMENT** Please read and sign below

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or the patient's) health. It is my responsibility to inform the physician/provider of any changes in my medical status and of my current list of medications.

Signature of Patient, Parent, Guardian or Personal Representative

Date

Please print name of Patient, Parent, Guardian or Personal Representative

Relationship to Patient

Reviewed by

Date